

Investor Fact Sheet

Objective: Exposure Offering

Expected Date: 17 June 2014

Structure: (If offering indicated type, amount and structure) Direct Public Offering of 10 Million shares of common stock at \$0.30 per share - Total \$3,000,000

STOCK OVERVIEW: (if applicable)

Symbol: KMWE

Recent Bid: [Click here to enter text.](#)

Exchange: OTCPink

52-Week Range:

Shares Outstanding: 41,646,160

Market Capitalization: 12,493,848 (at offering price)

Estimated Float: 7,912,660

Fiscal Year End: March 2014

COMPANY OVERVIEW:

- Incorporated in the US during October 2012 and acquired KM Wedding Events Management Pvt Ltd, India in Feb 2013, which has been providing wedding services to Indian customers since 2000.
- PPM Offering was done in May 2013: Common Stock at \$0.20 per share, total raised \$810,000
- S1 Effective: March 2014
- Filed DTC, expect to quote bid and offer before end of June 2014

Business Overview

- Leading and comprehensive Wedding Services Provider for Indian & US Indian markets
- Wide range of services – Match Making (Matrimony) to Wedding Event Management and Wedding Shopping
- Event Management includes Wedding Halls, Food & Beverages, Bridals, Honeymoon packages, Concept, Theme and Celebrity Weddings
- 600,000+ matrimonial customer profiles registered
- 220,000+ weddings enabled over a decade and 30,000 in year 2013

INVESTMENT HIGHLIGHTS:

- Revenue mix shifting to higher margin wedding event management services from matrimony services
- Current **High Volume Matrimony** customers provide strong pipeline for **High Value Event Management Services**
- Building scale by creating Wedding Event Infrastructures across India
- Proven management team with strong domain expertise and 70 man years of industry experience
- Focusing on untapped US Indian Market for turnkey solutions

SELECTED FINANCIAL HIGHLIGHTS: (A indicates Actual, E indicates Estimated)

Fiscal Years Ending: March 31

Year		2013 A	2014A	2015E	2016E
Revenue:	\$	1,436,632	1,564,825	3,912,063	10,953,775
Net Income:	\$	(278,938)	82,539	586,809	2,190,755
Earnings Per Share:	\$	(0.007)	0.002	0.011	0.042
Wghtd. Avg. Shares:		39,246,160	40,732,187	51,646,160	51,646,160
Year		2014A	2013 A	2015E	2016E